

Managing Distress. Maximizing Value.

There's no substitute for experience when a business is at risk. That's why TRG uses a proven, disciplined approach that manages business recovery and maximizes value. In 2004, we served stakeholders in 52 companies with combined revenues over \$9 billion.

2004 Selected Engagements

<p>Wholesale Distributor</p> <p>\$850,000,000</p> <p>Turnaround Consulting for Debtor</p>	<p>Textile Weaving & Finishing Company</p> <p>\$400,000,000</p> <p>Turnaround Consulting Chief Operating Officer Bankruptcy Advisor</p>	<p>Software & Service Company</p> <p>\$472,000,000</p> <p>Litigation Support</p>
<p>Graphic Arts Equipment & Supplies</p> <p>\$175,000,000</p> <p>Chief Restructuring Officer Bankruptcy Advisor</p>	<p>Web Based Advertising Software Developer</p> <p>\$176,000,000</p> <p>Financial Advisory Litigation Support</p>	<p>Electronics Retail Chain</p> <p>\$300,000,000</p> <p>Wind-down and Liquidation</p>
<p>Building Services Company</p> <p>\$148,000,000</p> <p>Chief Restructuring Officer Crisis Management</p>	<p>Automotive Component Supplier</p> <p>\$150,000,000</p> <p>Turnaround Consulting for Debtor</p>	<p>Precision Heat Control Manufacturer</p> <p>\$145,000,000</p> <p>Advisor to Senior Creditor</p>
<p>Travel & Leisure Company</p> <p>\$133,000,000</p> <p>Advisor to Senior Creditor</p>	<p>Industrial Foam & Rubber Manufacturer</p> <p>\$125,000,000</p> <p>Bankruptcy Advisor Wind-down and Liquidation</p>	<p>Aviation Ground Support Equipment</p> <p>\$90,000,000</p> <p>Advisor to Senior Creditor</p>
<p>Data Center Furniture Manufacturer</p> <p>\$85,000,000</p> <p>Interim Chief Executive Officer</p>	<p>Family Photography Company</p> <p>\$70,000,000</p> <p>Turnaround Consulting for Debtor</p>	<p>Military Equipment Manufacturer</p> <p>\$40,000,000</p> <p>Interim Chief Executive Officer</p>

Boston

270 Congress Street
Boston, MA 02210
617.482.4242

New York

711 Third Avenue
Suite 1803
New York, NY 10017
212.370.5550

Charlotte

212 So. Tryon Street
Suite 1750
Charlotte, NC 28281
704.332.2800



www.trgusa.com