

Managing Distress. Maximizing Value.

There's no substitute for experience when a business is at risk. That's why TRG uses a proven, disciplined approach that manages business recovery and maximizes value. In 2003, we served stakeholders in 70 companies with combined revenues over \$10 billion.

2003 Selected Engagements

Large Electronics Retail Chain \$300,000,000 Wind-down and Liquidation	Coated Board & Paper Manufacturer \$480,000,000 Advisor to Senior Creditor	International Consulting Company \$400,000,000 Plan Administrator
Public Works Construction Company \$1,200,000,000 Crisis Management for Debtor	Collection Outsourcing Company \$540,000,000 Turnaround Consulting for Debtor	Security Equipment Manufacturer \$350,000,000 Post Confirmation Trustee
Proxy Services Business \$148,000,000 Turnaround Consulting for Debtor	Cryogenic Systems & Storage Manufacturer \$295,000,000 Crisis Management for Debtor	Specialty Plastics Manufacturer \$142,000,000 Consultant to Creditors' Committee
Food Processor \$125,000,000 Advisor to Senior Creditor	Power Control Manufacturer \$188,000,000 Advisor to Senior Creditors	Wall Paper Manufacturer \$250,000,000 Crisis Management for Debtor
Carpet Manufacturer \$100,000,000 Crisis Management for Debtor	Home Healthcare Company \$75,000,000 Asset Management	Specialty Gift Manufacturer \$80,000,000 Advisor to Senior Creditor

Boston

270 Congress Street
Boston, MA 02210
617.482.4242

New York

711 Third Avenue
Suite 1803
New York, NY 10017
212.370.5550

Charlotte

212 So. Tryon Street
Suite 1750
Charlotte, NC 28281
704.332.2800



www.trgusa.com