

Managing Business Value & Recovery

Serving stakeholders in **87 companies** with combined revenues in excess of **\$14 Billion**.

2002 Highlights

<p>Collection Outsourcing Company</p> <p>\$540,000,000</p> <p>Turnaround Consulting for Debtor</p>	<p>CATV & Telecommunications Distributor</p> <p>\$400,000,000</p> <p>Advisor to Creditors and Valuation</p>	<p>Women's Clothing Retailer</p> <p>\$200,000,000</p> <p>Turnaround Consulting for Debtor</p>
<p>Cheese Manufacturer</p> <p>\$400,000,000</p> <p>Wind-down & Liquidation</p>	<p>Travel & Tour Operator</p> <p>\$250,000,000</p> <p>Turnaround Consulting for Debtor</p>	<p>Metals Trading Company</p> <p>\$300,000,000</p> <p>Advisor to Creditors</p>
<p>Public Works Construction Company</p> <p>\$1,200,000,000</p> <p>Crisis Management for Debtor</p>	<p>Snack Food Manufacturer</p> <p>\$390,000,000</p> <p>Advisor to Creditors</p>	<p>International Consulting Company</p> <p>\$400,000,000</p> <p>Consultant to Creditor's Committee</p>
<p>Telecom Construction Company</p> <p>\$330,000,000</p> <p>Turnaround Consulting for Debtor</p>	<p>Restaurant Chain</p> <p>\$176,000,000</p> <p>Advisor to Creditors and Valuation</p>	<p>Training Company</p> <p>\$170,000,000</p> <p>Crisis Management for Debtor</p>
<p>Automotive Retailer</p> <p>\$200,000,000</p> <p>Turnaround Consulting for Debtor</p>	<p>Transit Bus Manufacturer</p> <p>\$165,000,000</p> <p>Advisor to Creditors</p>	<p>Auto Parts Manufacturer</p> <p>\$150,000,000</p> <p>Advisor to Creditors</p>
<p>Auto Parts OEM</p> <p>\$130,000,000</p> <p>Advisor to Creditors</p>	<p>Emerging Market Investment Fund</p> <p>General Partner and Fund Manager</p>	<p>Carpet Manufacturer</p> <p>\$140,000,000</p> <p>Litigation Support</p>

Boston

270 Congress Street
Boston, MA 02210
617.482.4242

New York

711 Third Avenue
Suite 1803
New York, NY 10017
212.370.5550

Charlotte

212 So. Tryon Street
Suite 1750
Charlotte, NC 28281
704.332.2800

Cleveland

600 Superior Avenue
Suite 910
Cleveland, OH 44114
216.771.1200



www.trgusa.com